

RUCHI INFRASTRUCTURE LTD.

101, The Horizon, 1st Floor, Nath Mandir Road, 11/5, South Tukoganj, Indore - 452001 (M.P.) Tel.: 91-731-4017979, 4017989 Fax: 4017980 CIN-L65990MH1984PLC033878

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RIL/2016

16th July, 2016

BSE Ltd. Floor No.25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai – 400 001

National Stock E xchange of India Ltd., "Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Re: Report of Reconciliation of Share Capital for the quarter ended 30th June, 2016

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit Report) read with provisions of regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ruchi Infrastructure Limited

Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	T:	30.06.2016		
2.	ISIN	† :	INE 413 B01023		
3.	Face Value	1:	Rs. 1/- per equity share.		
4.	Name of the Company	:	Ruchi Infrastructure Limited		
5.	Registered Office Address	1:	615, Tulsiani Chambers		
	Reserved as a served as a serv		Nariman Point		
	J. Having		Mumbai - 400 021		
6.	Correspondence Address	:	615, Tulsiani Chambers		
			Nariman Point		
			Mumbai - 400 021		
7.	Telephone & Fax No.	1:	Tel Fax: 22023160		
8.	Email Address	1:	ashish_mehta@ruchigroup.com		
9.	Names of the Stock Exchanges where	1:	Bombay Stock Exchange Ltd (BSE)		
	the company's securities are listed		National Stock Exchange of India		
			Ltd		
		1	No. of Shares % of total Issued		
			, Capital		
10.	Issued Capital	1:	205239942		
11.	Listed Capital	:			
	Bombay Stock Exchange Ltd		205239942		
	National Stock Exchange of India Ltd		205239942		
12.	Held in dematerialized form in CDSL		70500660 40.000		
IZ.	Heid in dematerialized form in CDSL	•	20590660 10.03%		
13.	Held in dematerialized form in NSDL		127396082 62.07%		
14.	Physical	:	57253200 27.90%		
15.	Total No. of shares (12+13+14)	:	205239942		
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)		NIL ,		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In- prin.appr. pending for SE
		*****	NIL	***********		



18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	>	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?	•	N. A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

	No. of requests	No. of shares	Reason for delay
requests			
Confirmed after 21	NIL	NIL	m #4-p
Days			
Pending for more than	NIL	NIL.	
21 days			

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	•	Mr. Ashish Mehta Company Secretary. Tele Fax: 22023160
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor		Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar M.G. Road, Kandivali (West) Mumbai –400067 FCS No.: 1403 CP No.: 1979
24.	Appointment of common agency for share registry work	•	Sarthak Global Limited 170/10, R. N. T. Marg, Film Colony, Indore – 452 001.

25.	Any other detail that the auditor may like to provide. (E.g. BIFR	:	, NIL	- ·
	company, delisting from SE,			
-	company changed its name etc.)		: : : : : : : : : : : : : : : : : : : :	

COMPANY SECRETARY FCS: 1483 / CP: 1979